



COLUMBIA BASIN TRUST

Presentation to

Trail Rotary

October 18, 2006

Today's Presentation

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Columbia Basin Trust



Created in 1995 to benefit the Columbia Basin, the region most adversely affected by the Columbia River Treaty

- › Most of the benefits of the Treaty enjoyed by areas outside the Basin
- › Lack of consultation with residents of the Basin during Treaty negotiation
- › Most of the negative effects were, and still are, felt by the Basin and its residents

CBT serves all the watersheds that drain into the Columbia River in Canada

Columbia Basin Trust

➤ CBT Mission:

Support the efforts by the people of the Columbia Basin to create a legacy of social, economic, and environmental well-being to achieve greater self-sufficiency for present and future generations

➤ CBT is accountable to Columbia Basin residents through:

- › Columbia Basin Trust Act
- › Columbia Basin Management Plan
- › Regional Board of Directors
- › Reporting on activities to residents

Financial Results - Statement of Operations

(in thousands)	2005/06	2004/05
Revenues		
Power Projects	2,539	5,672
Business Loans	744	1,112
Income Securities	563	467
Real Estate	97	33
Contribution from Province of BC	12,110	2,000
	16,053	9,284
Operating Expenses	3,424	3,012
	12,629	6,272
Investment Write Downs	-	3,778
Delivery of Benefits in Columbia Basin	4,156	4,276
Surplus (Deficit) of Revenues over Expenses	8,473	(1,782)

Financial Results - Statement of Financial Position

(in thousands)	2005/06	2004/05
Assets		
Current	48,031	38,383
Investments	428,020	395,101
Other	24,082	50,384
	500,133	483,868
Liabilities		
Current	22,675	16,951
Long Term Debt	133,729	153,795
Net Assets	343,729	313,122
	500,133	483,868

Investment Portfolio - as at March 31, 2006

	Amount	% of Investments
Power Projects		
Capital Assets	361,517,000	77%
Deposit Balance	37,558,000	8%
Non-power		
Real Estate	23,608,000	5%
Income Securities	25,672,000	5%
Business Loans	12,068,000	3%
Deposit Balance	7,155,000	2%
	467,578,000	100%

Board of Directors

➤ 12-member Board of Directors

- | | |
|----------------------------|-----------|
| › Josh Smienk, Chair | Balfour |
| › Garry Merkel, Vice Chair | Kimberley |
| › Mike Berg | Nelson |
| › Denise Birdstone | Grasmere |
| › Dieter Bogs | Trail |
| › Evelyn Cutts | Fernie |
| › Greg Deck | Radium |
| › Ron Miles | Cranbrook |
| › Jim Miller | Creston |
| › Ron Oszust | Golden |
| › Mike Rouse | Cranbrook |
| › Jeannette Townsend | Valemount |

➤ 2 CBT directors now sit on the Board of Columbia Power Corporation: Josh Smienk and Ron Miles

Delivery of Benefits

Fiscal Year 2005/06	Fiscal Year 2004/05	Fiscal Year 2003/04
-Over \$4 million returned	-\$4.28 million returned	-\$3.87 million returned
-Over 500 projects funded	-Over 500 projects funded	-Just under 500 projects funded

Major partnerships in the Columbia Basin

- › Local government partners, program delivery partners

Taking the lead on initiatives and bringing residents together to find solutions to common issues

Programs relate to different areas:

- › Youth, Education & Training, Community, Arts, Culture & Heritage, Economic Development, Environment, Literacy and Water

Delivery of Benefits - Our Programs

<p><u>COMMUNITY</u></p> <p>Community Initiatives Program Community Development Program</p>	<p><u>EDUCATION & TRAINING</u></p> <p>Training Fee Support Program Youth Community Service Award</p>
<p><u>ECONOMIC DEVELOPMENT</u></p> <p>Basin Business Advocates Program</p>	<p><u>YOUTH</u></p> <p>Columbia Basin Youth Grants Youth Media Program</p>
<p><u>ENVIRONMENT</u></p> <p>Environmental Initiatives Program</p>	<p><u>ARTS, CULTURE & HERITAGE</u></p> <p>Columbia Kootenay Cultural Alliance</p>
<p><u>RESOURCES FOR FAMILY LITERACY</u></p> <p>Columbia Basin Alliance for Literacy</p>	<p><u>WATER</u></p> <p>CBT Water Initiatives</p>
<p><u>COMMUNITY FOUNDATIONS</u></p>	<p><u>LAND CONSERVATION</u></p>

2005/06 Funding in Trail and Area

Program	2005/06 Funding in Trail & Area
Community Initiatives	\$69,239
Community Development	\$73,002
Environmental Initiatives	(including other areas) \$19,465
Youth Community Service Award	\$4,000
Columbia Basin Youth Grants	\$2,460
Columbia Kootenay Cultural Alliance (CKCA)	\$17,000
TOTAL	\$185,166
*Please note this table does not include Basin-wide programs	

2005/06 Projects in Trail and Area

COMMUNITY INITIATIVES PROGRAM

New Uniforms for Trail Maple Leaf Band - **\$10,000**

Swift River Rescue Equipment for Beaver Valley Search and Rescue - **\$5,000**

Expand Lighting at Black Jack Cross Country Ski Club - **\$5,000**

Red Mountain Racers Advanced Training - **\$5,000**

Rossland Council for Arts & Culture Portable Sound System - **\$4,100**

Youth Employment in the Arts (Follies) Program - **\$2,500**

Preservation of Documented History of the Colombo Lodge - **\$2,000**

Fruitvale Mountain Music Festival - **\$5,000**

2005/06 Projects in Trail and Area

COMMUNITY INITIATIVES PROGRAM

Warming Hut, Educational Courses & Trails for BV Snowmobile Assn. - **\$3,185**

Old Firehall Galley for Rossland Council for Arts & Culture - **\$2,000**

Cat Isolation Room for the Society for Prevention of Cruelty to Animals - **\$5,000**

BC Rivers Day Event - **\$1,000**

Volunteer Education & Training for Sexual Health Clinics - **\$2,500**

Community Initiatives Program Administration - **\$9,454**

Trail Horseman's Society Fence and Judge's Stand - **\$2,500**

Rides at Emanuel Baptist Church - **\$5,000**

2005/06 Projects in Trail and Area

COMMUNITY DEVELOPMENT PROGRAM

Generation to Generation Building Purchase - **\$30,000**

RDKB North-South Highway Corridor Conference - **\$18,000**

Trail Museum and Archives Project - **\$15,000**

Feasibility Assessment of a WK Social Purchasing Portal Project - **\$2,000**

Kootenay Heritage Association Founding Convention - **\$1,400**

West Kootenay Seniors Advocacy Project - **\$6,602 (for West Kootenays)**

2005/06 Projects in Trail and Area

ENVIRONMENTAL INITIATIVES

Kootenay Community Bat Project - **\$19,465** (for Fruitvale and other communities)

YOUTH COMMUNITY SERVICE AWARD

Alison Brown - **\$2,000**

Heidi Hopkins - **\$2,000**

COLUMBIA BASIN YOUTH GRANTS

Beaver Valley Youth Centre Visioning - **\$2,460**

2005/06 Projects in Trail and Area

COLUMBIA KOOTENAY CULTURAL ALLIANCE

Lighting & Display for Rossland Firehall Art Gallery Co-op - **\$1,800**

Vision and Intervention Educational Workshop - **\$1,800**

Trail Museum Promotional Brochure - **\$1,350**

Metis Jigging Workshop - **\$700**

Visit the Collection of the BC Anthropology Museum - **\$1,000**

Photographic Legacy of the Contributors to the City of Rossland - **\$1,000**

Design and Production of a Driftwood Dinner Table - **\$1,000**

Faces and Figures Masterclass - **\$1,000**

Kootenay Writing Competition (Trail) - **\$500**

2005/06 Projects in Trail and Area

COLUMBIA KOOTENAY CULTURAL ALLIANCE

Youth Film Showcase & Development Workshops (Rossland) - **\$425**

Limited Edition Prints for Donation to Fundraisers and Display in Rossland - **\$575**

Youth Film Showcase & Development Workshops (Trail) - **\$425**

Celebrate the Columbia Music at BC Rivers Day - **\$500**

Drawings and Stained Glass Based on Corporate Confluence - **\$1750**

Kootenay Writing Competition - **\$500**

Trail Rock Wall Project (Rossland) - **\$750**

Electronic Catalogue of Headstone Inscriptions in Trail - **\$725**

Theatrical Performance Teaching Youth Local Heritage - **\$1.200**

Current Plans and Priorities

- Continue to return benefits that strengthen the Basin
- Engage with Basin residents, our stakeholders
- Columbia Basin Management Plan
- Investment Policy

Current Plans and Priorities

- Building stronger relationships with our existing partners and new partners
- Water Initiatives – residents and organizations working together to improve and protect water values in the Basin
- Community Initiatives Program – evaluate the 10 year program before March 2008
- Develop State of the Basin indicators

Effective Engagement

- Feedback from Basin residents: We must engage more effectively with Basin residents in order to carry out our mission and our mandate
- We are committed to effective engagement and recognize that we need to improve
 - Working in communities on issues that matter to you... what is happening in the Trail area and how can CBT get involved?
 - Refocusing Community Liaisons so that they can be involved in community projects
 - Creating a new senior management position: Vice President, Community Partnerships
 - Asking our advisory committees of Basin residents to help identify Basin issues and ways we can get involved
 - Reporting back to residents: meeting with different people in different communities, Symposium, Report to Residents, electronic newsletter, website

Waneta Expansion Project

- Environmental Assessment Certificate Application – January 2007
- Industry meetings on site later this month
- Economic feasibility studies are ongoing
- Project analysis is expected to be complete by the fall of 2007
- Should the Expansion Project prove feasible, it's expected to generate:
 - › 636 person-years of employment
 - › \$60 million in pre-tax employment
 - › \$25 million in local procurement of goods and services

Thank You



COLUMBIA BASIN TRUST

*a legacy
for the people*

1-800-505-8998

www.cbt.org